

GUEST CHECKOUT TO REGISTERED CUSTOMERS



User Guide

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Extension Overview

Magento is a great shopping cart system with an excellent one page checkout. Unfortunately, many other shopping carts out there have a very long checkout process. Ecommerce shoppers like myself generally do not want to enter additional information, set up additional accounts; so they opt for guest checkout and as a ecommerce store owner you are aware many customers have a change of heart and like to be able to get status updates about their order. This extension now gives you the ability to convert guest checkout customers to general/wholesale/etc any customer group of your choice. Everything is integrated in magento admin and it displays a list of guest checkout orders available for conversion and you can select which customers/orders you want to convert and on conversion a new password is generated and that user is emailed the information (see attached screenshots). All order information and customer information is transferred over.

FEATURES:

- Supports Paypal Express Checkout
- Ability to convert guests and their guest orders to customer manually via magento admin. It will create an account for every guest checkout or link orders to existing accounts (Based on e-mail address).
- Optional choice of adding a button to successful checkout page for users to optionally convert to an account if they decide they want it after checkout is complete
- Optional choice of to allow guest customers to choose after checkout if they want to create an account and allows them to choose/set a password. This can be enabled only when the option of Adding a button to successful checkout page is enabled.
- Ability to automatically convert guests / guest orders to customer account at time of checkout. You can enable/disable this option via magento admin
- Ability to convert guest checkout customers to general/wholesale/etc any customer group of your choice.

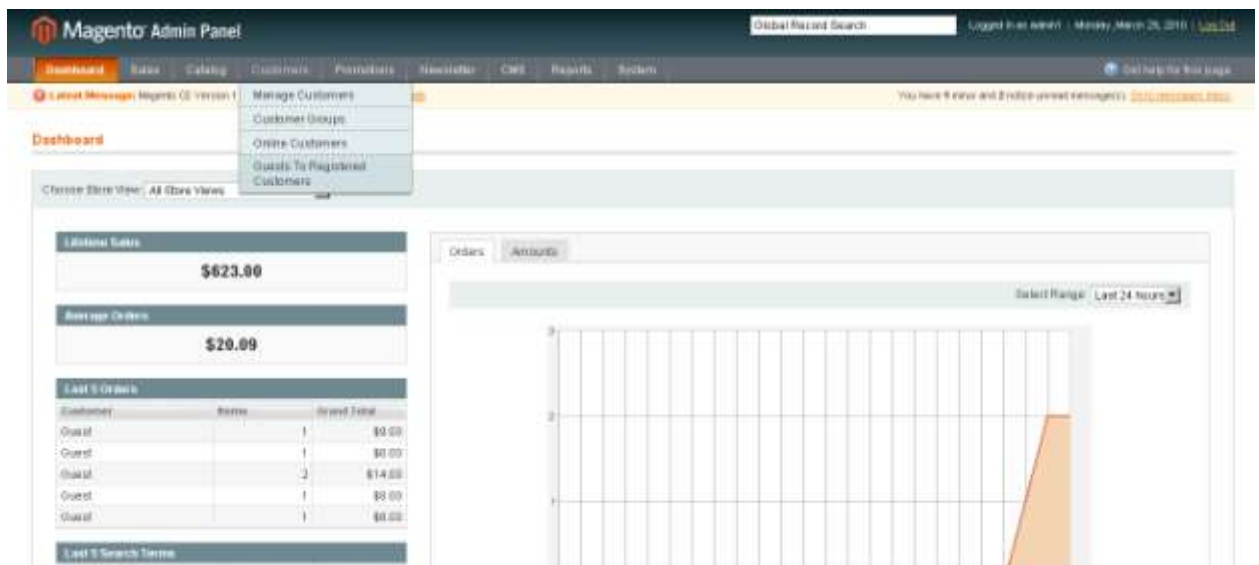
Extension Installation

1. Log out from Magento Admin panel if you are logged in
2. Unpack the contents of the 'extension' folder from the package file purchased from CommerceExtensions to your Magento root folder
3. Log into Magento Admin Panel
4. If Cache Control is enabled in Magento go to 'System > Cache Management' section, select 'Refresh' under 'All Cache' drop-down menu and press 'Save Cache Settings'
5. After uncompressing the Convert Guest Checkout Customers to Registered Customers, you should have three folders: app / design and etc

First make sure that this folder exists /app/code/local/ otherwise create the folder (local)

Upload everything in the app/folder to your app/ folder.

6. Now your module should be enabled and if you login to your magento admin and under the customers fly out you should now have a choice "Guests To Registered Customers" (see below).



The screenshot shows the Magento Admin Panel interface. The top navigation bar includes 'Dashboard', 'Sales', 'Catalog', 'Customers', 'Promotions', 'Newsletter', 'CMS', 'Reports', and 'System'. The 'Customers' menu is open, showing options: 'Manage Customers', 'Customer Groups', 'Online Customers', 'Guests To Registered Customers', and 'Customers'. The 'Guests To Registered Customers' option is highlighted. The main content area shows a dashboard with 'Labeled Sales' at \$623.00 and 'Newspaper Orders' at \$20.09. Below this is a table for 'LAST 5 ORDERS' and a 'LAST 5 SEARCH TERMS' section.

Customer	Items	Grand Total
Guest	1	\$0.00
Guest	1	\$0.00
Guest	2	\$14.00
Guest	1	\$0.00
Guest	1	\$0.00

Extension Usage

To use the extension it is pretty straight forward just select the guest customers/orders you want to convert to registered customer account and what customer group to create for the new customers and click “Submit form” (see below)

The screenshot shows the Magento Admin Panel interface for the 'Convert Guest to Registered Customers' extension. At the top, there is a search bar and a 'Submit form' button. Below this is a table with columns for Email, Last Name, First Name, Street, City, Region, Country, and Phone. The table contains five rows of guest customer data. To the right of the table, there is a dropdown menu labeled 'Convert Guest Customers to Role' with options: General, Customer, Virtual Role, Role, and Guest.

Email	Last Name	First Name	Street	City	Region	Country	Phone
dyta@stet.com	dytd	dydf	523 road	stewHND4	Connecticut	US	324-234-23423
sa@sa.com	sa	sa	sa	sa	American Samoa	US	sa
ap@ap.com	ap	ap	ap	ap	Alaska	US	234-342-2342
sa@sa.com	sa	sa	sa	sa	Connecticut	US	233-232-3211
mp@mp.com	mp	mp	21 and 46	qweq	Connecticut	US	424-343-4555

You can also turn on these settings in magento admin system -> configuration and on the left hand tab look for “**Guests To Registered Customers**” (see below)

The screenshot shows the configuration page for the 'Guests To Registered Customers' extension. The left sidebar shows the navigation menu with 'Configuration' selected. The main content area is titled 'Guests To Registered Customers' and contains several settings:

- Enable Automatic Guest to Customer Account At Checkout: No
- Disable New Customer Email: No (Note: If disabled new (converted) customers will NOT receive a email with a new username and password.)
- Email Sender: General Contact
- Email Template: Guest to Registered Customer Notification (Default)
- Email Recipients (Bcc): (Empty field) (Note: Comma separated list of email addresses)
- Select Customer Group (only used for automatic merge): General
- Enable Guest to Customer Account Button At Success/Checkout: Yes
- Enable Guest to Customer to Set Password: Yes

Support

CommerceExtensions offers only PAID support and 6 months of free updates from date of purchase for all magento extensions.

If you need paid support related to CommerceExtensions extension usage, feel free to contact me at scottbolasevich@gmail.com