

GUEST CHECKOUT TO REGISTERED CUSTOMERS



User Guide

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Extension Overview

Magento is a great shopping cart system with an excellent one page checkout. Unfortunately, many other shopping carts out there have a very long checkout process. Ecommerce shoppers like myself generally do not want to enter additional information, set up additional accounts; so they opt for guest checkout and as a ecommerce store owner you are aware many customers have a change of heart and like to be able to get status updates about their order. This extension now gives you the ability to convert guest checkout customers to general/wholesale/etc any customer group of your choice. Everything is integrated in magento admin and it displays a list of guest checkout orders available for conversion and you can select which customers/orders you want to convert and on conversion a new password is generated and that user is emailed the information (see attached screenshots). All order information and customer information is transferred over.

FEATURES:

- Supports Paypal Express Checkout
- Ability to convert guests and their guest orders to customer manually via magento admin. It will create an account for every guest checkout or link orders to existing accounts (Based on e-mail address).
- Optional choice of adding a button to successful checkout page for users to optionally convert to an account if they decide they want it after checkout is complete
- Optional choice of to allow guest customers to choose after checkout if they want to create an account and allows them to choose/set a password. This can be enabled only when the option of Adding a button to successful checkout page is enabled.
- Ability to automatically convert guests / guest orders to customer account at time of checkout. You can enable/disable this option via magento admin
- Ability to convert guest checkout customers to general/wholesale/etc any customer group of your choice.

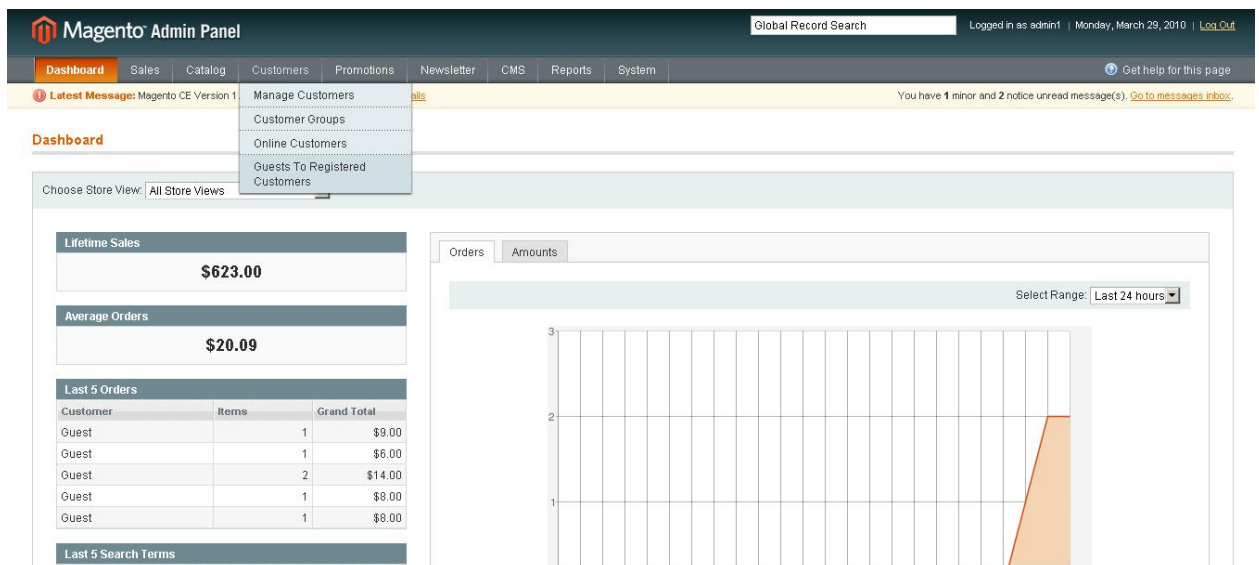
Extension Installation

1. Log out from Magento Admin panel if you are logged in
2. Unpack the contents of the 'extension' folder from the package file purchased from CommerceExtensions to your Magento root folder
3. Log into Magento Admin Panel
4. If Cache Control is enabled in Magento go to 'System > Cache Management' section, select 'Refresh' under 'All Cache' drop-down menu and press 'Save Cache Settings'
5. After uncompressing the Convert Guest Checkout Customers to Registered Customers, you should have three folders: app / design and etc

First make sure that this folder exists /app/code/local/ otherwise create the folder (local)

Upload everything in the app/folder to your app/ folder.

6. Now your module should be enabled and if you login to your magento admin and under the customers fly out you should now have a choice "Guests To Registered Customers" (see below).



The screenshot shows the Magento Admin Panel interface. The top navigation bar includes 'Dashboard', 'Sales', 'Catalog', 'Customers', 'Promotions', 'Newsletter', 'CMS', 'Reports', and 'System'. The 'Customers' menu is open, showing options: 'Manage Customers', 'Customer Groups', 'Online Customers', 'Guests To Registered Customers', and 'Customers'. The 'Guests To Registered Customers' option is highlighted. The main content area displays a dashboard with 'Lifetime Sales' at \$623.00, 'Average Orders' at \$20.09, and a table of 'Last 5 Orders'.

Customer	Items	Grand Total
Guest	1	\$9.00
Guest	1	\$6.00
Guest	2	\$14.00
Guest	1	\$8.00
Guest	1	\$8.00

Extension Usage

To use the extension it is pretty straight forward just select the guest customers/orders you want to convert to registered customer account and what customer group to create for the new customers and click “Submit form” (see below)

Email	Last Name	First Name	Street	City	Region	Country	Phone
<input checked="" type="checkbox"/> dtgfd@sfsf.com	fdgd	dgdf	123 road	enewintoq	Connecticut	US	324-234-23423
<input checked="" type="checkbox"/> bla@bla.com	bla	bla	bla	bla	American Samoa	US	bla
<input checked="" type="checkbox"/> agfswdg@ffs.com	dsfs	dsf	asdfs	sdf	Alaska	US	234-342-2342
<input checked="" type="checkbox"/> sdfds@sdf.com	sfsd	sdfs	sfs	sdf	Connecticut	US	232-232-3211
<input checked="" type="checkbox"/> myguestemail@email.com	fds	sdf	21 asdf rd	qweqq	Connecticut	US	424-343-6565

You can also turn on these settings in magento admin system -> configuration and on the left hand tab look for “**Guests To Registered Customers**” (see below)

Guests To Registered Customers

- Enable Automatic Guest to Customer Account At Checkout: No [STORE VIEW]
- Disable New Customer Email: No [STORE VIEW]
 - ▲ If disabled new (converted) customers will NOT receive a email with a new username and password.
- Email Sender: General Contact [STORE VIEW]
- Email Template: Guest to Registered Customer Notification (Defau [STORE VIEW]
- Email Recipients (Bcc): [STORE VIEW]
 - ▲ Comma separated list of email addresses
- Select Customer Group (only used for automatic merge): General [STORE VIEW]
- Enable Guest to Customer Account Button At Success/Checkout: Yes [STORE VIEW]
- Enable Guest to Customer to Set Password: Yes [STORE VIEW]

Support

CommerceExtensions offers 1 hr of email support and updates for 6 months for all extension developed for Magento.

If you need support related to CommerceExtensions extension usage, feel free to contact me at scottbolasevich@gmail.com