IMPORT/EXPORT CART PRICE

User Guide

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Extension Overview

This extension allows you to import and export your coupon codes and shopping cart rules data. It includes all coupon codes / rules that are setup in the Magento admin under "Promotions -> Shopping Cart Price Rules". See Screenshot of example import_coupon_codes.csv for a more details. This extension will import/export data in CSV or excel (XML) format. You can also bulk delete coupon code/rules via csv by setting delete_rule = delete or see import_coupon_codes_w_delete.csv

For example you could use this extension to transfer existing Coupon Codes / Cart Rules from either a separate Magento 1 installation or a 3rd party data source and import them directly into your new Magento 1 installation. It could also be used to update and maintain existing coupon code / cart rules and can be very useful for medium to large sites that could have hundreds or more! The ability to bulk edit this amount of data in a spreadsheet is the fastest way to manage the data.

All documentation for install and user instructions as well as sample csv's are included. Feel free to email me directly at scottbolasevich@gmail.com with any questions

FEATURES:

- Import/Export all coupon code shopping cart rules

- Great for transferring Coupon Codes/Cart Rules from an old magento site to a new site

- Can bulk Delete coupon codes/shopping cart rules via csv import

- Supports Importing/Exporting "Actions" and "Conditions"

- Supports Multi-store environments

- Comes with a User Manual / Install Instructions

Extension Installation

1. Log out from Magento Admin panel if you are logged in

2. Unpack the contents of the zip file purchased and VIA ftp and upload the app folder to your magento install root.

3. Log into Magento Admin Panel

4. If Cache Control is enabled in Magento go to 'System > Cache Management' section, select 'Refresh' under 'All Cache' drop-down menu and press 'Save Cache Settings'

5. Now go to System > Import / Export > Commerce Extensions -> Shopping Cart Rules Import/Export and you can use the profiles from here to import and export.

6. **OPTIONAL** – you can setup either import/export profiles as a cron job see this url ->

   http://www.commerceextensions.com/how_to_setup_cron_job

Extension Usage

1. **DO NOT** – Edit the CSV in excel it strips format and breaks import. I recommend using openoffice.org calc and saving in utf-8 format. Or use the (XML) versions for the profile and the excel workbooksheet 2003 XML format.

2. Overall the extension is very straight forward. You can find in magento admin under

   system -> import/export -> Commerce Extensions Shopping Cart Rules Import/Export

   import shopping cart rules
   export shopping cart rules

   and you can run the export to get a sample csv of products already in your site and then you just upload via ftp to var/import and run the import profile and it will import it back in.

3. NOTE the following columns and value settings for use:

name = [REQUIRED] - name of coupon code you are importing
label = [REQUIRED] - the label of the coupon code
code = [REQUIRED] - the actual coupon code
usage_limit = numeric value
expiration_date = date format as follows "2010-05-01"
description = [REQUIRED] - description of coupon code
from_date = [REQUIRED] - must set date for coupon code to start
to_date = date format as follows "2010-05-01"
uses_per_customer = numeric value
customer_group_ids = just the customer group ID and if multiple use comma as delimiter
is_active = [REQUIRED] - (1=true/0=false) if coupon code is active
stop_rules_processing = [REQUIRED] - (1=true/0=false)
is_advanced = [REQUIRED] - use 0 or 1
product_ids = just the productID and if multiple use comma as delimiter

sort_order   = [REQUIRED] - sort order coupon code. 0 is default
simple_action   = [REQUIRED] - to_fixed / by_percent / cart_fixed
discount_amount   = [REQUIRED] - discount amount of coupon code
discount_qty   = [REQUIRED] - use 1 for default
discount_step   = [REQUIRED] - use 0 for default
simple_free_shipping   = [REQUIRED] - use 0 for default. can be 0, 1 or 2
apply_to_shipping   = [REQUIRED] - use 0 for default.
times_used   = [REQUIRED] - use 0 for default. this is the number
of times coupon code has been used
is_rss   = [REQUIRED] - use 1 for default.
coupon_type   = [REQUIRED] - 1(No Coupon) or 2(Specific Coupon
(must set if you are using a coupon code)
website_ids   = single or comma delimited value of websiteIDs the
coupon code applies to

Formatting the Conditions Column

e.g. "quote_item_price=2.00^category_ids=2,3,4,5"

(delimiter is ^ for each rule and its rule_code=value)

Conditions Rules

"Subtotal"   = base_subtotal=20.00
"Total Items Quantity"   = total_qty=10
"Total Weight"   = weight=1

"Payment Method"   = payment_method=googlecheckout(or any payment
method here.. e.g. paypal_express/ccsave/purchase_order/checkmo etc)

"Shipping Method"   = shipping_method=flatrate_flatrate
"Shipping Postcode"   = postcode=02322
"Shipping Region"   = region=Miami
"Shipping State/Province" = region_id=18 (must be the ID of the region)
"Shipping Country"   = country_id=US

Formatting the Actions Column

Example of value in the "actions" column

e.g. "quote_item_price=2.00^category_ids=2,3,4,5"

(delimiter is ^ for each rule and its rule_code=value)

Actions Rules

Cart Item Attribute

"Price In Cart"	= quote_item_price=2.00
"Qty In Cart"	= quote_item_qty=2.00
"Row Total In Cart"	= quote_item_row_total=2.00

Product Attribute

"Attribute Set"	= attribute_set_id=4
"Category"	= category_ids=2,3,4,5

Bulk Delete Coupon Codes / Shopping Rules

To bulk REMOVE shopping cart rules see "import_coupon_codes_w_delete.csv"

or just add column "delete_rule" and value = "delete"

the extension looks up by "code" value and removes shopping cart rule and all related data.

Support

CommerceExtensions offers only PAID support and 6 months of free updates from date of purchase for all magento extensions.

If you need paid support related to CommerceExtensions extension usage, feel free to contact me at scottbolasevich@gmail.com