

GUEST CHECKOUT TO REGISTERED CUSTOMERS  
FOR MAGENTO 2



User Guide

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## Extension Overview

Magento 2 is a great shopping cart system with an excellent one page checkout. Unfortunately many other shopping carts out there have a very long checkout process. Ecommerce shoppers like myself generally do not want to enter additional information, set up additional accounts; so they opt for guest checkout and as a ecommerce store owner you are aware many customers have a change of heart and like to be able to get status updates about their order. This extension now gives you the ability to convert guest checkout customers to general/wholesale/etc any customer group of your choice. Everything is integrated in magento 2 admin and it displays a list of guest checkout orders available for conversion and you can select which customers/orders you want to convert and on conversion a new password is generated and that user is emailed the information (see attached screenshots). All order information and customer information is transferred over.

### FEATURES:

- Ability to convert guests and their guest orders to customer manually via magento admin
- Optional choice of adding a button to successful checkout page for users to optionally convert to an account if they decide they want it after checkout is complete
- Ability to automatically convert guests / guest orders to customer account at time of checkout. You can enable/disable this option via magento admin
- Ability to convert guest checkout customers to general/wholesale/etc any customer group of your choice.

## Extension Installation

1. Log out from Magento Admin panel if you are logged in
2. Unpack the contents of the zip file purchased and VIA ftp and upload the app folder to your magento install root.
3. Login via SSH and Clear cache using command  
`php -f bin/magento cache:flush`
4. After uncompressing the guest to registered customer import/export package (zip file), you should have one folder: app

Upload everything in the app/\* folder to your app/\* folder.

5. SSH into your magento server and run command via ssh in root of magento install to install module

```
php -f bin/magento setup:upgrade
```

and

```
php -d memory_limit=1024M -f bin/magento setup:di:compile
```

# Extension Usage

To use the extension it is pretty straight forward just select the guest customers/orders you want to convert to registered customer account and what customer group to create for the new customers and click “Submit form” (see below)

Guests To Registered Customers

Search [Reset Filter](#)

Actions  2 records found

20 per page 1 of 1

	Order #	Purchased On ↑	First Name	Last Name	Bill First Name	Bill Last Name	Ship First Name	Ship Last Name	Email	Status	Action
<input type="checkbox"/>	00000004	Jul 22, 2016, 11:44:58 AM			Scott	Bolasevich	Scott	Bolasevich	test2@test.com	Pending	<a href="#">View Order</a>
<input type="checkbox"/>	00000002	Jul 22, 2016, 11:38:05 AM			test	test	test	test	test@gmail.com	Pending	<a href="#">View Order</a>

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You can also turn adjust settings in magento admin stores -> configuration. On the left hand tab look for “**Guests To Customers**” (see below)

Configuration

Store View: Default Config [?](#) [Save Config](#)

COMMERCE EXTENSIONS

Guests To Registered Customers

Guests To Customers

Enable Automatic Guest to Customer Account At Checkout: No [STORE VIEW]

Disable New Customer Email: No [STORE VIEW]

Enable Guest to Customer Account Button At Success/Checkout: No [STORE VIEW]

Select Customer Group (only used for automatic merge): NOT LOGGED IN [STORE VIEW]

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# Support

CommerceExtensions offers 1 hr of EMAIL support and updates for 6 months for all extension developed for Magento.

If you need support related to CommerceExtensions extension usage, feel free to contact me at [scottbolasevich@gmail.com](mailto:scottbolasevich@gmail.com)